

January 19, 2010

To whom in may concern;

Japan Airlines Corporation
Japan Airlines International Co., Ltd.
JAL Capital Co., Ltd.

Notice of JAL receiving support from the Enterprise Turnaround Initiative Corporation of Japan (ETIC) and filing under the Japanese Corporate Reorganization Act

On January 19, 2010, Japan Airlines Corporation, Japan Airlines International Co., Ltd. and JAL Capital Co., Ltd. (JAL), together with the Development Bank of Japan and other main financial institutions, obtained the formal support of the Enterprise Turnaround Initiative Corporation of Japan (ETIC) for JAL's corporate restructuring. On that same day, JAL filed a petition with the Tokyo District Court to commence in-court restructuring proceedings under the Japanese Corporate Reorganization Act. The court immediately approved the commencement of JAL's proceedings and appointed ETIC and Eiji Katayama as trustees for the proceedings. Also, the court appointed Hideo Seto and Akitoshi Nakamura as executors of ETIC, the institutional trustee. The new management structure will be determined in early February. Meanwhile, it is expected that Masato Uehara will be a temporary deputy group COO.

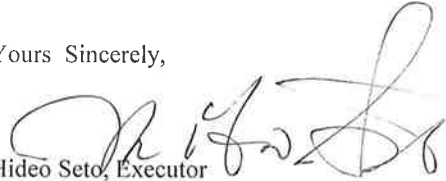
ETIC is a corporation approved by the Japanese government and established to offer restructuring support to certain qualifying companies. By obtaining ETIC's public support, and by restructuring our business publicly under the Japanese Corporate Reorganization Act, we are certain that a swift and effective restructuring will be implemented.


With the support from ETIC and the Development Bank of Japan, we have obtained 600 billion yen of new financing, providing ample liquidity for our business operations, and enabling us to continue to offer safe, uninterrupted, and quality service to our customers on a long-term basis. Furthermore, under the Japanese Corporate Reorganization proceedings, we have obtained specific approval from the Tokyo District Court to continue to make all trade and other operational payments as they come due, in the ordinary course of business, under the same payment conditions as the ones before the filing in order to maintain the safe operations and the company value. Our customers' mileage points and programs will also continue to be maintained and honored and will not be affected by the Japanese Corporate Reorganization proceedings.

Aside from Japan Airlines International Co., Ltd. and JAL Capital Co., Ltd., no other Japan Airlines Corporation affiliates have commenced Japanese Corporate Reorganization proceedings. Therefore, please note that there is no impact on such affiliates' businesses and operations due to the proceedings.


We believe that our court-supervised restructuring is the next step in our path forward towards our re-emergence in the marketplace as a stronger competitor, all while we continue to provide superior service to our customers and business partners now and for years to come. We hope that this letter answers any concerns that you may have, and thank you for your continued understanding, cooperation, and support for our restructuring.

Yours Sincerely,


Hideo Seto, Executor


Akitoshi Nakamura, Executor

Enterprise Turnaround Initiative Corporation of Japan, Trustee


Eiji Katayama, Trustee